DOMESTIC RELATIONS ORDER DATA SHEET
Law Office of Elizabeth L. McMahon - www.ctqdros.com

Date of Marriage _____ Date of Divorce _____

Your Name:_____

Was your name changed by the court? Yes ◯ No ◯

If yes, what is the new name? (This name must be in the court record – name change due to remarriage will not work unless you have testified as to your new name in court. _____

If name changed, which name (married or birth name) would you like us to use in the QDRO? If you have not yet started to change your name, we can use your married name in the QDRO: _____

Your Street address _____

Your City, state, zip code_____

Your Social Security number _____ date of birth _____

Your Phone number _____ e-mail* _____

*We would like to keep you informed of the status of your file by email rather than US mail. Please print your email carefully. We will not send your Social Security number or date of birth by email.

Your address will appear in correspondence as well as in the QDRO.

Your Social Security Number, date of birth, and phone number will not appear in the QDRO, but will be provided to the Plan Administrator in a separate addendum. This addendum will be attached to the final QDRO when it is circulated to each party to review and sign, but will not be entered with the court.

DO YOU HAVE ANY SECURITY CONCERNS ABOUT SHARING THE ABOVE DATA WITH YOUR FORMER SPOUSE? **YES** ◯ **NO** ◯

IF YOU ANSWERED YES, PLEASE CALL (203) 483-1104 IMMEDIATELY

Your Former Spouse's name _____

Your Divorce Attorney's name _____

INFORMATION ON RETIREMENT PLAN(S) TO BE QDRO'D:

Plan name(s): _____

Plan contact (phone number w/area code and address):

Please note: The plan contact is the person or company responsible for reviewing a draft court order for your plan. A financial advisor would not have this role unless the account being divided is an IRA. Someone in your human resources or benefits department should have this information.

Are you still employed by the company that sponsors this plan?		Yes ◯	No ◯
If a Savings Plan is being divided, is the plan participant 100% vested?	N/A ◯	Yes ◯	No ◯
If a Savings Plan is being divided, are there any loans outstanding?	N/A ◯	Yes ◯	No ◯
If a Pension is being divided, is it in pay status?	N/A ◯	Yes ◯	No ◯
If a Pension is being divided, was any part earned prior to the marriage?	N/A ◯	Yes ◯	No ◯

What was your date of hire? _____

If you were a UTC Employee, check one: ☐ Salaried Employee ☐ Hourly Employee ☐ Both